

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION**

In re:

CITY OF DETROIT, MICHIGAN,  
  
Debtor.

Chapter 9

Case No. 13-53846

Hon. Steven W. Rhodes

**RESPONSE OF THE OFFICIAL COMMITTEE OF RETIREES  
FOR MOTION OF THE DEBTOR FOR A FINAL ORDER PURSUANT TO 11 U.S.C. §§ 105,  
362, 364(c)(1), 364(c)(2), 364(e), 364(f), 503, 507(a)(2), 904, 921 AND 922 (I) APPROVING  
POST-PETITION FINANCING, (II) GRANTING LIENS AND PROVIDING SUPERPRIORITY  
CLAIM STATUS AND (III) MODIFYING AUTOMATIC STAY**

The Official Committee of Retirees (the "Committee") of the City of Detroit, Michigan, through its undersigned counsel, hereby supports the Motion Of The Debtor For A Final Order Pursuant To 11 U.S.C. §§ 105, 362, 364(c)(1), 364(c)(2), 364(e), 364(f), 503, 507(a)(2), 904, 921 And 922 (I) Approving Post-Petition Financing, (Ii) Granting Liens And Providing Superpriority Claim Status And (Iii) Modifying Automatic Stay.<sup>1</sup>

Dated: November 27, 2013

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By: /s/ Carole Neville  
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and

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<sup>1</sup> This response in support of the motion is not an acknowledgement of or acquiescence to (i) the Court's jurisdiction to hear this case; (ii) the constitutionality of the Debtor's Chapter 9 filing; or (iii) the eligibility of the Debtor to relief under Chapter 9. In addition, support for this proposed transaction is without prejudice to the Committee's substantive and jurisdictional opposition to the Debtor's Motion to Determine Eligibility.

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